

PENTAMEDIA GRAPHICS LIMITED
 Regd. Office: "Taurus", No.25, First Main Road, United India Colony, Kodambakkam, Chennai 600 024.
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011

| Particulars | Quarter Ended 30th June | | | | Audited year ended 31st March | |
|--|-------------------------|---------------|---------------|---------------|-------------------------------|-----------------|
| | 2011 | | 2010 | | 2011 | |
| | Parent | Consolidated | Parent | Consolidated | Parent | Consolidated |
| 1. (a) Net Sales/Income from Operations | 142.20 | 501.70 | 112.32 | 225.11 | 645.10 | 2,573.06 |
| (b) Other Operating Income | 4.65 | 4.65 | 1.49 | 1.49 | 23.69 | 23.69 |
| Total Income | 146.85 | 506.35 | 113.81 | 226.60 | 668.79 | 2,596.75 |
| 2. Expenditure | | | | | | |
| a. increase/decrease in stock in trade and work in progress | - | - | - | - | - | - |
| b. Multimedia & Development Expenses | 71.65 | 237.70 | 33.05 | 65.63 | 272.32 | 861.33 |
| c. Employees cost | 10.12 | 79.47 | 11.32 | 17.69 | 46.46 | 547.10 |
| d. Depreciation | 31.00 | 64.00 | 32.33 | 59.33 | 198.99 | 307.99 |
| e. Admin & Other Expenditure | 12.85 | 65.81 | 17.00 | 39.20 | 81.31 | 299.29 |
| f. Total | 125.62 | 446.98 | 93.70 | 181.85 | 599.08 | 2,015.71 |
| 3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2) | 21.23 | 59.37 | 20.11 | 44.75 | 69.71 | 581.04 |
| 4. Other Income | - | - | - | - | - | - |
| 5. Profit before Interest and Exceptional Items (3+4) | 21.23 | 59.37 | 20.11 | 44.75 | 69.71 | 581.04 |
| 6. Interest | 0.16 | 1.05 | 0.02 | 0.44 | 0.22 | 2.07 |
| 7. Profit after Interest but before Exceptional Items (5-6) | 21.07 | 58.32 | 20.09 | 44.31 | 69.49 | 578.97 |
| 8. Exceptional Items | - | - | - | - | - | - |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | 21.07 | 58.32 | 20.09 | 44.31 | 69.49 | 578.97 |
| 10. Tax expense : a) Mat provision | 3.79 | 3.79 | 3.62 | 3.62 | 12.51 | 12.51 |
| b) Deferred tax - liability | - | - | - | - | (9.91) | (9.91) |
| 11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | 17.28 | 54.53 | 16.47 | 40.69 | 47.07 | 556.55 |
| 12. Extraordinary Item (net of tax expense) | - | - | - | - | - | - |
| 13. Net Profit(+)/ Loss(-) for the period (11-12) | 17.28 | 54.53 | 16.47 | 40.69 | 47.07 | 556.55 |
| 14. Paid-up Equity Share Capital | 4150 | 4150 | 4,150 | 4,150 | 4,150 | 4,150 |
| (Face value of Re. 1/- per share) | | | | | | |
| 15. Reserves & Surplus excluding revaluation reserves as per balance sheet of previous accounting year | | | | | 40,809.80 | 47,439.70 |
| 16. Earnings Per Share (Rs.) - Basic | 0.004 | 0.01 | 0.004 | 0.01 | 0.01 | 0.13 |
| - Diluted | 0.004 | 0.01 | 0.004 | 0.01 | 0.01 | 0.13 |
| 17. Public Shareholding | | | | | | |
| - Number of shares | 367,805,057 | | 369,567,008 | | 367,805,057 | |
| - Percentage of share holding | 88.62 | | 89.05 | | 88.62 | |
| 18. Promoters and Promoter Group Shareholding | | | | | | |
| (a) Pledged / Encumbered | | | | | | |
| - Number of shares | 48000 | | 48,000 | | 48,000 | |
| - Percentage of shares (as a % of the total share holding of promoter and promoter group) | 0.11 | | 0.11 | | 0.11 | |
| - Percentage of shares (as a % of the total share capital of the company) | 0.01 | | 0.01 | | 0.01 | |
| (b) Non - encumbered | | | | | | |
| - Number of shares | 47,173,111 | | 45,411,160 | | 47,173,111 | |
| - Percentage of shares (as a % of the total share holding of promoter and promoter group) | 99.90 | | 99.89 | | 99.90 | |
| - Percentage of shares (as a % of the total share capital of the company) | 11.37 | | 10.94 | | 11.37 | |

Segmental Information - Primary: Business Segment results (Parent)

Rs. In Lacs

| Particulars | Quarter Ended 30th June | | Audited year ended 31st March |
|---|-------------------------|---------------|-------------------------------|
| | 2011 | 2010 | 2011 |
| 1. Segment Revenue | | | |
| a) Media Products & Services | 91.05 | 99.01 | 414.65 |
| b) Software Products & Services | 55.80 | 14.80 | 254.14 |
| Total | 146.85 | 113.81 | 668.79 |
| Less : Inter Segment Revenue | | | |
| Net sales/income from operations | 146.85 | 113.81 | 668.79 |
| 2. Segment Results (Profit)(+)/Loss(-) before tax and interest from each segment | | | |
| a) Media Products & Services | 13.16 | 12.47 | 43.22 |
| b) Software Products & Services | 8.07 | 7.64 | 26.49 |
| Total | 21.23 | 20.11 | 69.71 |
| Less: (i) Interest | 0.16 | 0.02 | 0.22 |
| (ii) Other Un-allocable expenditure net off | - | - | - |
| (iii) Un-allocable income | - | - | - |
| Total Profit Before Tax | 21.07 | 20.09 | 69.49 |

Notes on Segment information : The segmental wise capital employed may not be applicable for digital assets Company, where most of the computers and softwares are common for the segments.

Notes :

- The above Un-audited financial results for the quarter ended 30th June 2011 of the company and the consolidated financial results of the company prepared as per the Accounting standards AS-21, AS23, and AS-27 with its subsidiaries were reviewed by the Audit committee and were approved by the Board of Directors at their meeting held on 12th August 2011 and have undergone "Limited Review" by the Statutory Auditors of the Company
- Investors Complaints Status for the quarter ended 30th June 2011, Opening: Nil, Received: 04, Resolved: 04, Pending: Nil
- Figures for the previous period have been regrouped/rearranged wherever necessary

On behalf of the Board

Place : Chennai
 Date : 12th August 2011

V.Chandrasekaran
 Chairman & CEO