

**PENTAMEDIA GRAPHICS LIMITED**

Regd. Office: "Taurus", No.25, First Main Road, United India Colony, Kodambakkam, Chennai 600 024.

**AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER, 2008**

Particulars	Audited Quarter Ended 30th September				Half Year Ended 30th September				Audited year ended 31st March	
	2008		2007		2008		2007		2008	
	Parent	Consolidated	Parent	Consolidated	Parent	Consolidated	Parent	Consolidated	Parent	Consolidated
<b>Sales &amp; Services</b>										
Overseas	1.69	4.19	1.02	3.86	2.99	7.44	2.29	8.81	7.76	22.83
Domestic	0.06	0.06	0.02	3.41	0.16	5.25	0.05	7.25	0.46	16.16
<b>Total Sales &amp; Services</b>	<b>1.75</b>	<b>4.25</b>	<b>1.04</b>	<b>7.28</b>	<b>3.15</b>	<b>12.69</b>	<b>2.34</b>	<b>16.07</b>	<b>8.21</b>	<b>38.99</b>
Other Income	0.17	0.22	0.10	0.67	0.29	0.45	0.23	1.33	0.56	0.81
<b>Total Income</b>	<b>1.92</b>	<b>4.47</b>	<b>1.14</b>	<b>7.95</b>	<b>3.44</b>	<b>13.14</b>	<b>2.57</b>	<b>17.40</b>	<b>8.78</b>	<b>39.80</b>
Employee Cost	0.50	0.87	0.19	0.45	0.99	1.85	0.43	1.00	1.01	2.26
Multimedia Development Expenses	0.23	1.07	0.32	1.98	0.75	2.21	0.72	4.52	2.57	10.21
Other Expenditure	0.13	0.47	0.15	2.98	0.35	4.24	0.34	6.15	1.33	12.09
<b>Total Expenditure</b>	<b>0.86</b>	<b>2.41</b>	<b>0.66</b>	<b>5.41</b>	<b>2.09</b>	<b>8.30</b>	<b>1.49</b>	<b>11.67</b>	<b>4.91</b>	<b>24.56</b>
Interest	-	0.02	0.04	0.31	-	-	-	-	0.16	2.31
<b>Gross Profit</b>	<b>1.06</b>	<b>2.04</b>	<b>0.44</b>	<b>2.23</b>	<b>1.35</b>	<b>4.19</b>	<b>1.08</b>	<b>5.73</b>	<b>3.71</b>	<b>12.93</b>
Depreciation	0.57	0.70	0.42	1.63	0.71	1.56	0.09	0.86	2.22	6.75
Non Recurring expenses/ Extraordinary Item	-	-	-	-	-	-	0.94	3.60	-	-
<b>Profit Before Tax</b>	<b>0.49</b>	<b>1.34</b>	<b>0.02</b>	<b>0.60</b>	<b>0.64</b>	<b>2.63</b>	<b>0.05</b>	<b>1.27</b>	<b>1.49</b>	<b>6.18</b>
Provision for Tax	-	-	-	-	-	0.02	-	-	-	0.04
Deferred Tax	-	-	-	-	-	-	-	-	(0.18)	0.00
<b>Profit after Tax</b>	<b>0.49</b>	<b>1.34</b>	<b>0.02</b>	<b>0.60</b>	<b>0.64</b>	<b>2.61</b>	<b>0.05</b>	<b>1.27</b>	<b>1.67</b>	<b>6.14</b>
Paid-up Equity Share Capital (Face value of Rs.1/- per share)	24.98	24.98	24.98	24.98	24.98	24.98	24.98	24.98	24.98	24.98
Reserves & Surplus excluding revaluation reserves	207.93	440.84	207.34	439.62	207.93	440.84	207.34	439.62	207.29	438.35
Earnings Per Share (Rs.) - Basic	0.020	0.05	0.001	0.02	0.026	0.10	0.002	0.05	0.04	0.25
- Diluted	0.020	0.05	0.001	0.02	0.026	0.10	0.002	0.05	0.04	0.28
Book Value per share (Rs.)	9.32	18.65	9.30	0.02	9.32	17.65	8.30	18.60	8.30	17.55
<b>Total Public Shareholding</b>										
- Number of shares	243,749,625		244,646,625		243,749,625		244,646,625		243,749,625	
- Percentage of share holding	98.38		99.96		98.38		99.96		98.38	

**Segmental Information - Primary: Business Segment results (Parent)**

Particulars	Rs. Crores				
	Audited for the Quarter Ended 30th September		Audited for the Half Year Ended 30th September		Audited year ended 31st March
	2008	2007	2008	2007	2008
<b>Sales &amp; Services</b>					
Consultancy, Pre & Post Production, Distribution of contents for Big, Small & personal screen	1.75	1.04	3.15	6.84	8.21
	<b>1.75</b>	<b>1.04</b>	<b>3.15</b>	<b>6.84</b>	<b>8.21</b>
<b>Profit Before Interest &amp; Tax</b>					
Consultancy, Pre & Post Production, Distribution of contents for Big, Small & personal screen	0.49	0.06	0.64	0.57	1.65
Interest	-	0.05	-	0.15	0.16
<b>Profit Before Tax &amp; Extraordinary item</b>	<b>0.49</b>	<b>0.01</b>	<b>0.64</b>	<b>0.42</b>	<b>1.49</b>

A) The above audited financial results for the quarter and half-year ended 30th September 2008 of the company and the consolidated financial results of the company

prepared as per the Accounting standards AS-21, AS23, and AS-27 with its subsidiaries were reviewed by the Audit committee and were approved by

the Board of Directors at their meeting held on 31st October 2008

B) Investors Complaints Status for the quarter ended 30th September 2008. Opening: Nil, Received: 6, Resolved: 6, Pending: Nil

C) Animation film "Jai Vigneshwara" released on 02nd October 2008

E) During the quarter the company's investments in Mayjaal Entertainment Limited has come down from 52.50% to 48.71%

F) The Board of Directors at their meeting held on 15th October 2008 had considered the proposal of merger of Pentasoft Technologies Limited with the company by a Scheme of Arrangement through Hon'ble High Court of Judicature at Madras.

**By Order of the Board**

Place : Chennai

Date : 31st October 2008

V.Chandrasekaran

Chairman &CEO