

CLAUSE 35
Introductory sub-table (I)(a)

NAME OF THE COMPANY : PENTAMEDIA GRAPHICS LTD
 CREDIT CODE : 500329
 QUARTER ENDED :
 BALANCE SHEET DATE : 31-Dec-2011

CLASS OF SECURITY : EQUITY

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - D | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - E | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - F | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 415026168 | | |



STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (I)(a)

| CATEGORY OF SHARE HOLDER | | NO. OF HOLDERS | TOTAL NO. OF SHARES | SHARES IN DEMAT | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|---|---|----------------|---------------------|-----------------|--|-------------------------|--|---------------------------------------|
| (I) | (II) | (III) | (IV) | (V) | AS A % OF (A+B) (VI) | AS A % OF (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)= (VIII)/(IV)*100 |
| A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | | |
| 1. INDIAN | | | | | | | | |
| a. | INDIVIDUALS/HINDU UNDIVIDED FAMILY | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| b. | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| c. | BODIES CORPORATE | 3 | 60227891 | 60227891 | 14.5118 | 14.5118 | 48000 | 0.0796 |
| d. | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e. | ANY OTHER | | | | | | | |
| SUB - TOTAL (A)(1) | | 3 | 60227891 | 60227891 | 14.5118 | 14.5118 | 48000 | 0.0796 |
| 2. FOREIGN | | | | | | | | |
| a. | INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| b. | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| c. | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| d. | ANY OTHER | | | | | | | |
| SUB - TOTAL (A)(2) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2) | | 3 | 60227891 | 60227891 | 14.5118 | 14.5118 | 48000 | 0.0796 |



STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (X)(a)

| CATEGORY OF SHARE HOLDER | | NO. OF HOLDERS | TOTAL NO. OF SHARES | SHARES IN DEMAT | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|--|--|----------------|---------------------|-----------------|--|-------------------------|--|--|
| (I) | (II) | (III) | (IV) | (V) | AS A % OF (A+B) (VI) | AS A % OF (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| B. PUBLIC SHAREHOLDING | | | | | | | | |
| 1. INSTITUTIONS | | | | | | | | |
| a. | MUTUAL FUNDS/UTI | 3 | 550 | 450 | 0.0001 | 0.0001 | NA | NA |
| b. | FINANCIAL INSTITUTIONS/BANKS | 33 | 1054986 | 1054766 | 0.2541 | 0.2541 | NA | NA |
| c. | CENTRAL GOVERNMENT/STATE GOVERNMENT(S) | 1 | 100 | 100 | 0.0000 | 0.0000 | NA | NA |
| d. | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| e. | INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| f. | FOREIGN INSTITUTIONAL INVESTORS | 6 | 516055 | 494962 | 0.1243 | 0.1243 | NA | NA |
| g. | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| h. ANY OTHER | | | | | | | | |
| SUB - TOTAL (B)(1) | | 43 | 1571691 | 1550276 | 0.3786 | 0.3786 | NA | NA |
| 2. NON-INSTITUTIONS | | | | | | | | |
| a. | BODIES CORPORATE | 2619 | 92455974 | 92438951 | 22.2771 | 22.2771 | NA | NA |
| b. INDIVIDUALS - | | | | | | | | |
| I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH | | 191620 | 191564817 | 191001245 | 46.1572 | 46.1572 | NA | NA |
| II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | | 105 | 52193910 | 52193910 | 12.5760 | 12.5760 | NA | NA |
| c. ANY OTHER | | | | | | | | |
| CLEARING MEMBERS | | 40 | 87719 | 87719 | 0.0211 | 0.0211 | NA | NA |
| FOREIGN NATIONALS | | 1 | 4 | 4 | 0.0000 | 0.0000 | NA | NA |
| HINDU UNDIVIDED FAMILIES | | 3336 | 13732989 | 13732989 | 3.3089 | 3.3089 | NA | NA |
| NON RESIDENT INDIANS | | 1805 | 3133381 | 2957216 | 0.7549 | 0.7549 | NA | NA |
| OVERSEAS CORPORATE BODIES | | 6 | 15528 | 15528 | 0.0037 | 0.0037 | NA | NA |
| TRUSTS | | 10 | 42264 | 42264 | 0.0101 | 0.0101 | NA | NA |
| SUB - TOTAL (B)(2) | | 5193 | 17011885 | 16835720 | 4.0989 | 4.0989 | NA | NA |
| TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2) | | 199550 | 353226586 | 35249826 | 85.1094 | 85.1094 | NA | NA |
| TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2) | | 199593 | 354798277 | 354020104 | 85.4881 | 85.4881 | NA | NA |



